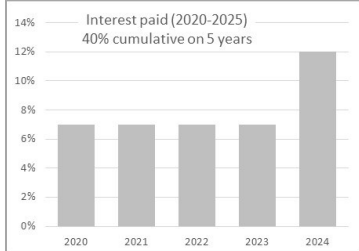




# DIC Token Investment Factsheet

Token Ticker	DIC
Token Standard	ERC-20
Maximum Supply First Round (DIC)	35,000,000
Total Pre-PTO (DIC)	10,850,000
Total PTO (DIC)	18,200,000
Total Sales (DIC)	29,050,000
Hard Cap	\$27,933,500
Soft Cap	\$3,000,000
Bonus / Discount	Yes
Airdrop	Yes
Bounty	Yes
Affiliate	Yes
Burning programme	Yes
Payment	Major crypto, Wire
Minimum Investment	100 DIC
Restriction	Prohibited countries

Asset Class	Hotel & Residential	
Project Type	Ground-up Development	
Project Location	Artificial Island Al Marjan in Ras Al Khaimah, United Arab Emirates	
Area	Land Area: 24,822 sq. m. / Build-up Area 97,000 sq. m.	
Total Costs	\$225 million	
Equity	\$67 million	
Leverage	59% LTC	
Capital Type	Equity, Preferred Equity, Pre-sales, Debt Financing	
Construction Period	3 years	(January 2020 to December 2022)
Operating Period	2 years	(January 2023 to December 2024)
Investment Period	Option 1: 3-5 years / Option 2: Trade	
Levered IRR	44.5%	
Levered ROCI	3.1x	



- The Founders and Sponsors of the DIC Token aim to raise a total of US Dollar twenty-eight million (USD 27,933,500), through the Private Token Offering (PTO)
- Token Holders are entitled to 7% interest per annum payable at the end of each 12 months' calendar year
- Redemption of the Token end of year 5 with additional 5% premium (buy-back)
- 40% cumulative interest repayment
- Tradable on leading crypto-exchanges, having necessary reputation / liquidity

Phasing Private Token Offering	DIC Token (\$)	Supply	DIC	\$
Pre-Sale Private Token Offering (first stage)	\$0.88	20.0%	7,000,000	\$6,160,000
Pre-Sale Private Token Offering (second stage)	\$0.92	8.0%	2,800,000	\$2,576,000
Pre-Sale Private Token Offering (third stage)	\$0.95	3.0%	1,050,000	\$997,500
Private Token Offering (PTO)	\$1	52%	18,200,000	\$18,200,000
Total	-	83%	29,050,000	\$27,933,500

